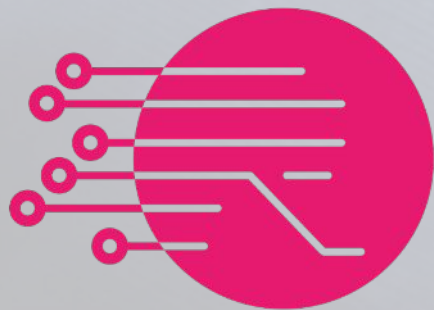


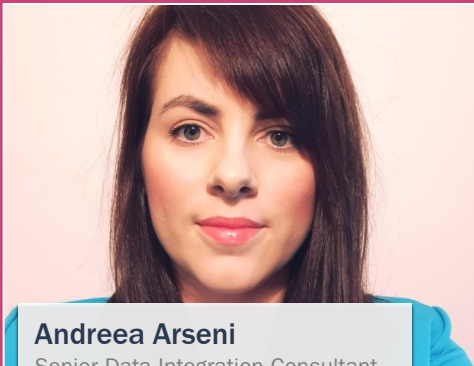


RAPIDI



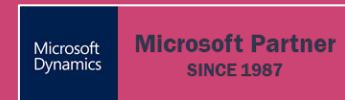
Welcome to Open Office Hours

Session 2: Transfer Design 101

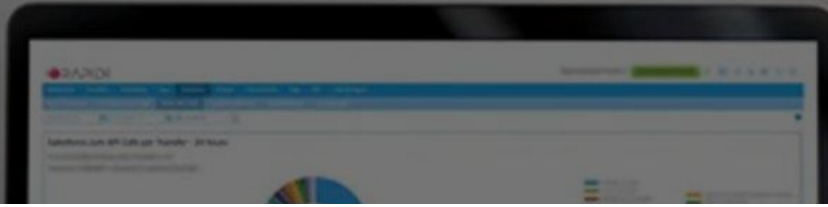


Andreea Arseni

Senior Data Integration Consultant
& Customer Success



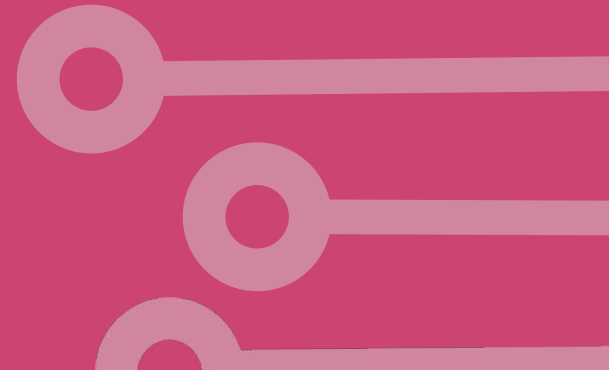
Agenda

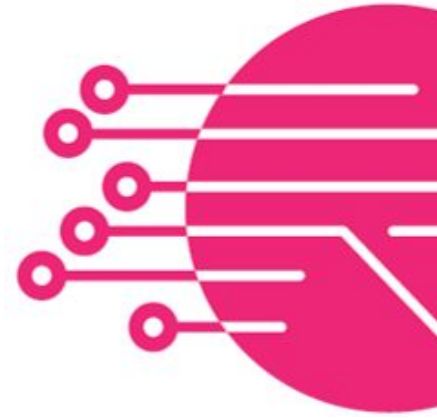


- MyRapidI: Transfer Design 101
- Questions
- Upcoming Sessions
- Resources



MyRapidi: Transfer Design 101





Questions?



info@rapidionline.com
www.rapidionline.com
MyRapidi.com/wiki

Register for the upcoming sessions...

Open Office Hours — Quick Links

- Main page (what it is + upcoming sessions): Open Office Hours

<https://www.rapidionline.com/resources/open-office-hours>

- Complete Season 1 schedule (all 12 sessions + phases): Season 1 schedule

<https://www.rapidionline.com/product-updates/open-office-hours-season-1>

- Session 3 page (full details + registration): Connections: D365 OData Cloud

<https://www.rapidionline.com/resources/open-office-hours/connections-d365-odata-cloud>

Complete Schedule for OOH Season 1

PHASE 1: FOUNDATION (JANUARY)

Learn to navigate MyRapid, structure transfers, and connect your systems.

Date	Session Title	Key Topics
Jan 15	MyRapid Interface Walkthrough	Navigation, Transfers, Schedules, Groups, LinkStorages
Jan 22	Transfer Design 101	Actions, patterns, avoiding duplicates, design vs runtime
Jan 29	Connections: D365 OData Cloud	Azure App Registration, OAuth2, permissions, testing

PHASE 2: CONFIGURATION (FEBRUARY)

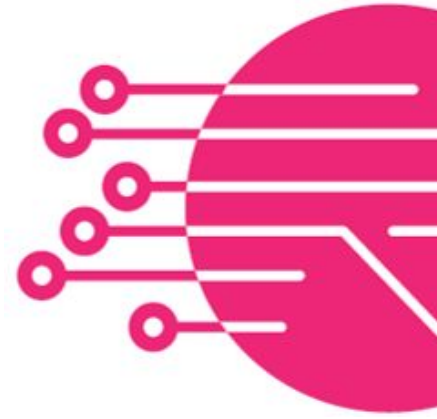
Master field mappings, timestamps, error handling, and CRM connections.

Date	Session Title	Key Topics
Feb 5	Connections: Salesforce & HubSpot	OAuth flows, user permissions, re-authorization
Feb 12	Field Mappings	Type conversions, conditional defaults, lookups, nulls
Feb 19	Timestamps & RTI	Change detection, Runtime Information Register, patterns
Feb 26	Continue on Error & Data Errors	Error handling, interpreting errors, and reprocessing safely

PHASE 3: ADVANCED (MARCH-APRIL)

Advanced troubleshooting, optimization, and multi-company patterns.

Date	Session Title	Key Topics
Mar 5	Logs & Runs	Troubleshooting flow, reading logs, isolating issues
Mar 12	Link Storage Deep Dive	Cross-referencing IDs, naming, import/export, and safety
Mar 19	Scheduling	Run windows, overlaps, dependencies, and time zones
Mar 26	Triggers & Near-Real-Time Patterns	When to trigger, rate limiting, polling vs triggers
Apr 9	Tags & Reusability	Parameterization, multi-company, variable substitution
Apr 16	AI Albert & MCP Server	AI Assistant Albert with examples & MCP server setup to Rapid



Give us Feedback

https://www.getfeedback.com/r/GLRQ1hn_W



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RESOURCES (1)

Documentation: [MyRapidi.com/wiki](https://myrapidi.com/wiki)

Support: <https://www.rapidionline.com/support>

Submit a case: <https://www.rapidionline.com/support/submit-a-case>

Subscribe to Product Updates: <https://www.rapidionline.com/product-updates>

Product Releases Notes: https://myrapidi.com/wiki/product_release_notes



SIMPLE

With a standard subscription
you can create new integrations yourself



FAST

Rapidi can be
implemented as standard in just a few days



ROBUST

No programming and
proven best practice configurations



FLEXIBLE

Any transfer can be in
any direction or bi-directional

RESOURCES (2)

- **General Section:** https://wiki.myrapidi.com/wiki/general_information
- **Source Control:** https://wiki.myrapidi.com/wiki/source_control
- **Table Link:** https://wiki.myrapidi.com/wiki/table_link_key_fields
- **Field List Mapping:** https://wiki.myrapidi.com/wiki/field_list_mapping
- **Filters Source Delimitation:** https://wiki.myrapidi.com/wiki/filters_source_delimitations



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THANK YOU!

www.rapidionline.com



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