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Welcome to Open Office Hours

Session 3: Connections - D365 ODATA Cloud

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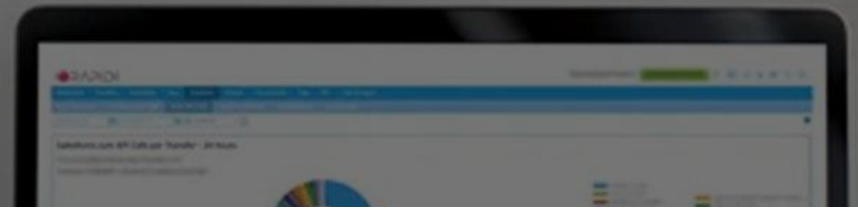
salesforce PARTNER SINCE 2007

Microsoft Dynamics Microsoft Partner SINCE 1987

Agenda



- MyRapidi: Connections - D365 ODATA Cloud
- Questions
- Upcoming Sessions
- Resources

MyRapidi: Connections - D365 ODATA Cloud

Recap: Connecting to D365 OData Cloud in MyRapidi

Available Connection Types:

- MS Dynamics 365 BC (NAV) OData - Business Central Cloud
- MS Dynamics 365 FO (AX) OData - Finance Cloud
- MS Dynamics 365 CRM OData - Sales CRM

Setup Steps:

1. Register Application in Azure Portal
   - Add the redirect URL
   - Grant API permissions (delegated + application)
   - Generate and save client secret
2. Link Azure App in D365
   - Register new Microsoft Entra application in D365
   - Enter the Azure App (Client) ID to establish the link
   - Assign required permissions to the app
3. Configure Connection in MyRapidi
   - Create new D365 OData connection
   - Enter Tenant ID, Client ID, Client Secret, and Environment URL
   - Test connection and Read Design to verify tables are accessible

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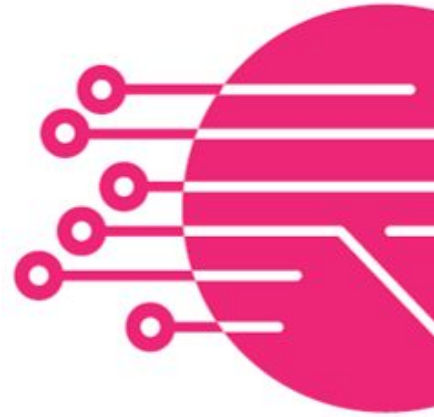
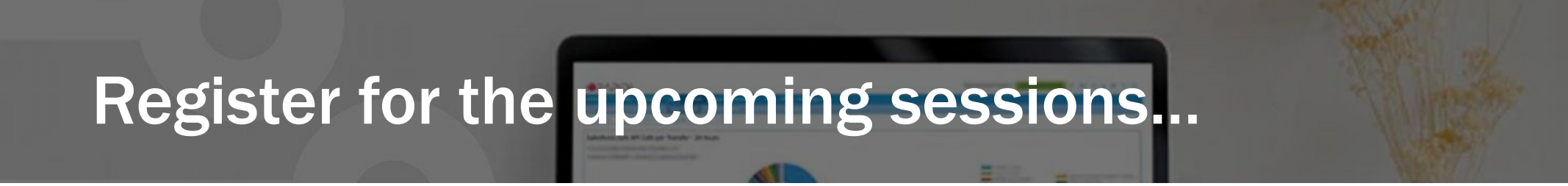


Questions?

info@rapidionline.com
www.rapidionline.com
MyRapidi.com/wiki



Register for the upcoming sessions...

Open Office Hours — Quick Links

- **Main page (what it is + upcoming sessions):** Open Office Hours

  https://www.rapidionline.com/resources/open-office-hours

- **Complete Season 1 schedule (all 12 sessions + phases):** Season 1 schedule

  https://www.rapidionline.com/product-updates/open-office-hours-season-1

- **Session 4 page (full details + registration):** Connections: Salesforce & Hubspot

  https://www.rapidionline.com/resources/open-office-hours/connections-salesforce-hubspot

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Complete Schedule for OOH Season 1

PHASE 1: FOUNDATION (JANUARY)

Learn to navigate MyRapidi, structure transfers, and connect your systems.

Date	Session Title	Key Topics
Jan 15	**MyRapidi Interface Walkthrough**	Navigation, Transfers, Schedules, Groups, LinkStorages
Jan 22	**Transfer Design 101**	Actions, patterns, avoiding duplicates, design vs runtime
Jan 29	**Connections: D365 OData Cloud**	Azure App Registration, OAuth2, permissions, testing

PHASE 2: CONFIGURATION (FEBRUARY)

Master field mappings, timestamps, error handling, and CRM connections.

Date	Session Title	Key Topics
Feb 5	**Connections: Salesforce & HubSpot**	OAuth flows, user permissions, re-authorization
Feb 12	**Field Mappings**	Type conversions, conditional defaults, lookups, nulls
Feb 19	**Timestamps & RTI**	Change detection, Runtime Information Register, patterns
Feb 26	**Continue on Error & Data Errors**	Error handling, interpreting errors, and reprocessing safely

PHASE 3: ADVANCED (MARCH-APRIL)

Advanced troubleshooting, optimization, and multi-company patterns.

Date	Session Title	Key Topics
Mar 5	**Logs & Runs**	Troubleshooting flow, reading logs, isolating issues
Mar 12	**Link Storage Deep Dive**	Cross-referencing IDs, naming, import/export, and safety
Mar 19	**Scheduling**	Run windows, overlaps, dependencies, and time zones
Mar 26	**Triggers & Near-Real-Time Patterns**	When to trigger, rate limiting, polling vs triggers
Apr 9	**Tags & Reusability**	Parameterization, multi-company, variable substitution
Apr 16	**AI Albert & MCP Server**	AI Assistant Albert with examples & MCP server setup to Rapidi

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Give us Feedback

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RESOURCES (1)

Documentation: MyRapidi.com/wiki

Support: https://www.rapidionline.com/support

Submit a case: https://www.rapidionline.com/support/submit-a-case

Subscribe to Product Updates: https://www.rapidionline.com/product-updates

Product Releases Notes: https://myrapidi.com/wiki/product_release_notes

SIMPLE

With a standard subscription
you can create new integrations yourself

FAST

Rapidi can be
implemented as standard in just a few days

ROBUST

No programming and
proven best practice configurations

FLEXIBLE

Any transfer can be in
any direction or bi-directional

RESOURCES (2)

[Connections (General Overview)]

[Connections - Microsoft Dynamics 365 Business Central, OData]

[How to connect D365 Finance via Azure (Video Tutorial)]

[How to update the client secret on OData Connections]

[Connections - Microsoft Dynamics 365 Sales CRM]

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THANK YOU!

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